

UPDATING OF CLIENT'S PARTICULARS FORM

CLIENT PARTICULARS

Name (As per NRIC/Passport)																								
NRIC / Passport No.													Old NRIC No.											
Investor Account No:																								

UPDATE ON PARTICULARS (ALL INFORMATION IS "COMPULSORY" UNLESS SPECIFY OTHERWISE)

Permanent Address (As per NRIC or other identification document)																																
																						Postcode										
Correspondence Address (If different from above)																																
																						Postcode										
Contact Details	Home No.					-					Facsimile No.			-																		
	Office No.					-					Handphone No.			-																		
	Email Address																															
Occupation																																
Nature of Business	<input type="checkbox"/> Education											<input type="checkbox"/> Financial Intermediation, please specify																				
	<input type="checkbox"/> Telecommunications											<input type="checkbox"/> Manufacturing, please specify																				
	<input type="checkbox"/> Real Estate Activities											<input type="checkbox"/> Construction, please specify																				
	<input type="checkbox"/> Hotel & Restaurant											<input type="checkbox"/> Transportation, please specify																				
	<input type="checkbox"/> Others, please specify																															
Income Distribution (if require so)	<input type="checkbox"/> Reinvest											<input type="checkbox"/> Payout/Cash											(Please specify fund name)									
Employment / Business	<input type="checkbox"/> Employed											<input type="checkbox"/> Own Business											<input type="checkbox"/> Others, please specify									
Name of Employer / Company																																
Current Annual Income	<input type="checkbox"/> RM20,000 and Below						<input type="checkbox"/> RM20,001 – RM40,000						<input type="checkbox"/> RM40,001 – RM60,000						<input type="checkbox"/> RM60,001 – RM100,000													
	<input type="checkbox"/> RM100,001 – RM250,000						<input type="checkbox"/> RM250,001 – RM500,000						<input type="checkbox"/> RM500,001 – RM1,000,000						<input type="checkbox"/> Above RM1,000,000													
Estimated Net Worth	<input type="checkbox"/> RM50,000 and Below						<input type="checkbox"/> RM50,001 – RM100,000						<input type="checkbox"/> RM100,001 – RM200,000						<input type="checkbox"/> RM200,001 – RM500,000													
	<input type="checkbox"/> RM500,001 – RM1,000,000						<input type="checkbox"/> RM1,000,001 – RM3,000,000						<input type="checkbox"/> Above RM3,000,000																			
Source of Income	<input type="checkbox"/> Employment											<input type="checkbox"/> Business											<input type="checkbox"/> Investment Returns					<input type="checkbox"/> Savings/ Inheritance				
	<input type="checkbox"/> Others, please specify																															

DECLARATION

I declare that all particulars and information given in this **Updating of Client's Particulars Form** are true and correct and that I have not withheld any material facts or information from Pheim Unit Trusts Berhad (PUTB). PUTB is entitled to fully rely on such information for all purposes, unless PUTB receives notice in writing from me informing otherwise. I hereby undertake to furnish PUTB with such additional particulars as PUTB may require at any time and also undertake to inform PUTB of any changes with regard to the particulars stated herein from time to time.

Signature : _____

Date: _____

FOR OFFICE USE ONLY

Signature Verified By /Date: _____

Updated By /Date: _____

Checked By /Date: _____